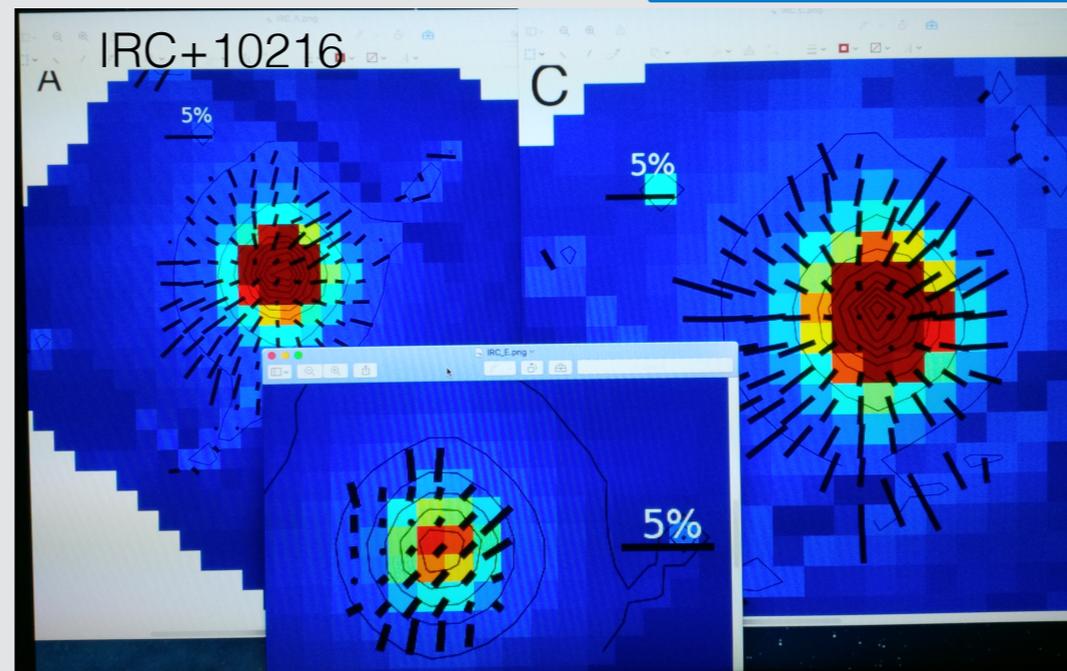
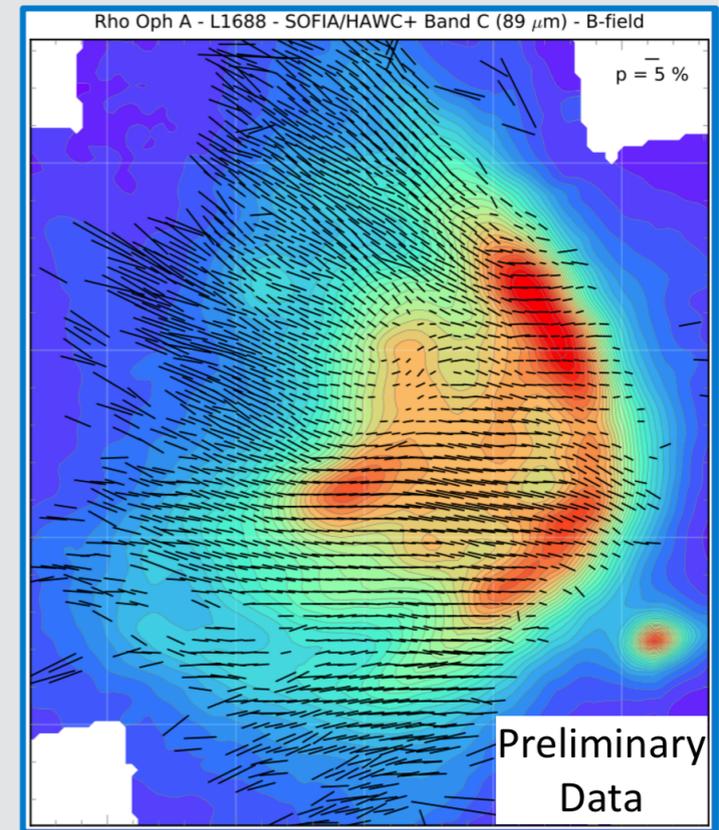
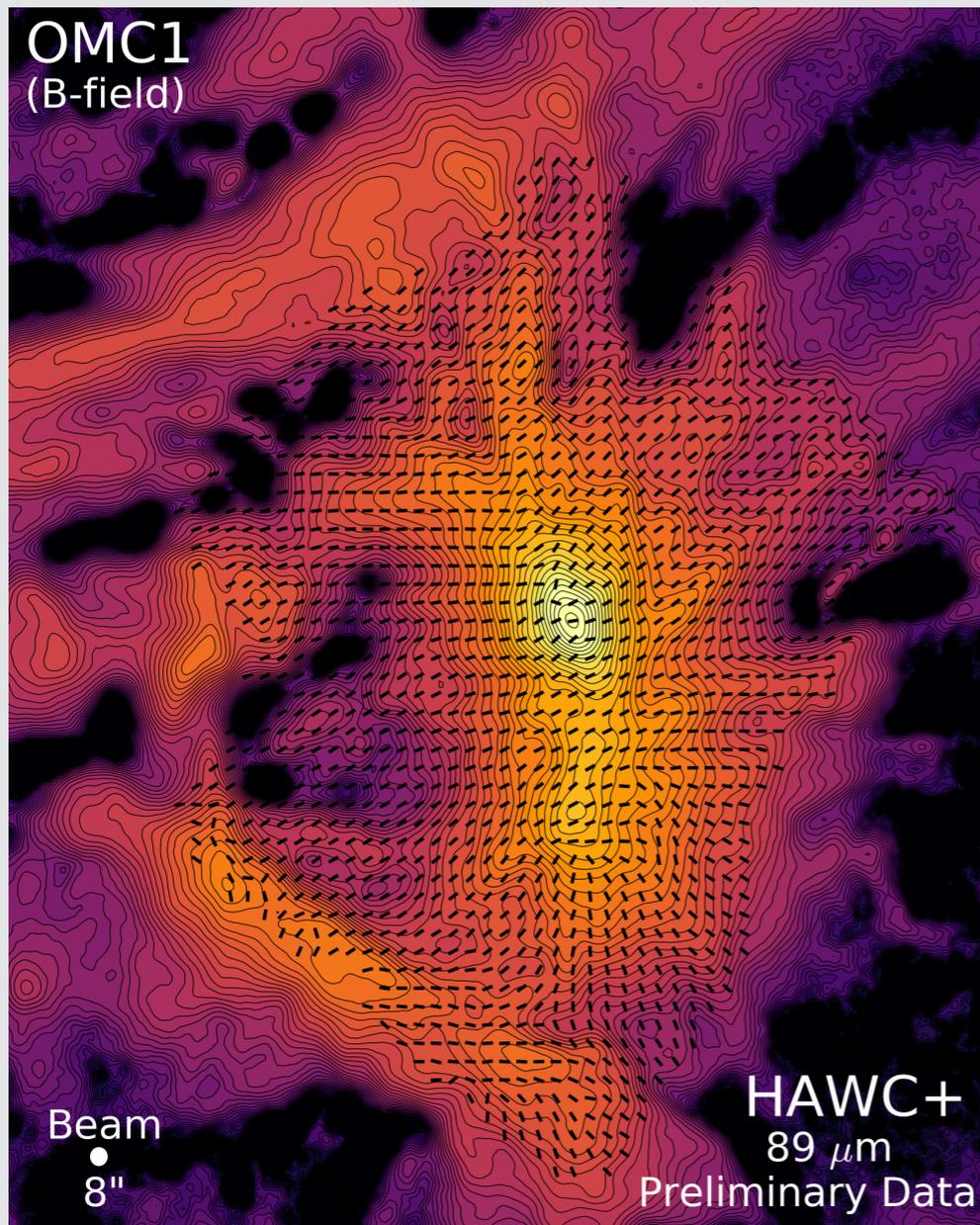


SOFIA INSTRUMENTS

HAWC+

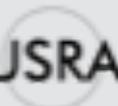
B-G Andersson

(with – lots of - help from Enrique)



Outline

- Polarimetry basics
- Polarization mechanisms
- The HAWC+ instrument
- Preparing HAWC+ observations



Polarimetry Basics

- Polarization is a [pseudo] vector
 - Degenerate on 180° rotation
- Does not add and subtract as scalars ($p_1 + p_2 \neq |p_1| + |p_2|$)
- Add and subtract in Stokes parameter space, I, Q, U, V
- HAWC+ is only sensitive to linear polarization, so “assume” $V=0$
- For [partially] linear polarized light
 - $Q=PI \cos(2\gamma); q=Q/I=p \cos(2\gamma)$
 - $U=PI \sin(2\gamma); q=Q/I=p \sin(2\gamma)$
 - $p=\sqrt{q^2+u^2}$
 - $\gamma=1/2 \arctan(u/q)$
- Because $p=\sqrt{q^2+u^2}$, p is positive definite and therefore σ_p is biased at small S/N

Polarimetry Basics II

- Observationally q & u are determined from measurements at 4 angles - or more! At the cost of add. overhead, avoid systematics
- For an arbitrary angle α of the instrument (for HWP)
$$q' = \frac{I(\alpha) - I(\alpha + 90)}{I(\alpha) + I(\alpha + 90)}$$
$$u' = \frac{I(\alpha + 45) - I(\alpha + 135)}{I(\alpha + 45) + I(\alpha + 135)}$$
- Need to calibrate orientation of instrument (vs. sky), efficiency of the instrument (100% pol \rightarrow X% measured) and the instrumental polarization
 - Efficiency is measured in the lab. $>85\%$ in all band
 - Position angle is measured E of N, calibrated in lab
 - Mounting is reproducible so calibrate in lab
 - Keep track of parallactic angle
 - Instrumental polarization is measured via sky-dips and on un-polarized sources
- All these corrections are incorporated in the pipeline processing, but the user should know about them



Polarization Mechanisms

- There are [at least] three polarization mechanisms that should be considered when analyzing HAWC+ polarimetry
- Emission from aligned grains
- Synchrotron radiation
- Scattering (off of dust)

Other effects (aligned atoms, Zeeman, etc.) are possible but because HAWC+ is broad-band and not sensitive to circular polarization, not discussed here.

For grain alignment see

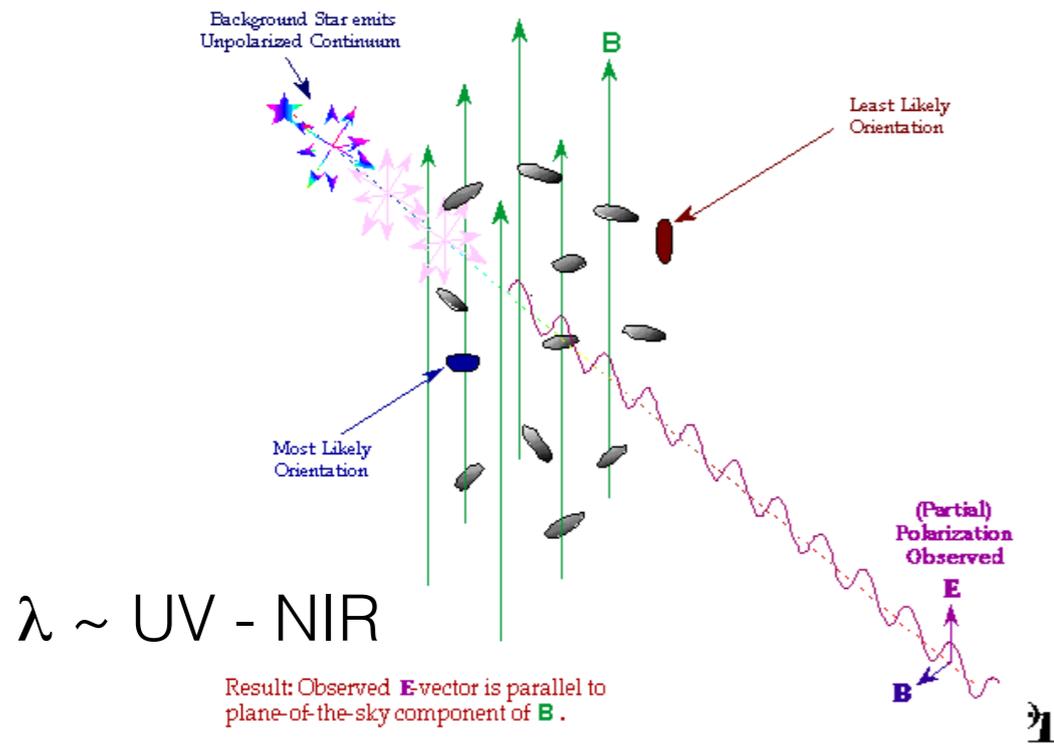
Andersson, Lazarian & Vaillancourt, 2015, ARA&A, 53, 501

Polarization by aligned dust grains

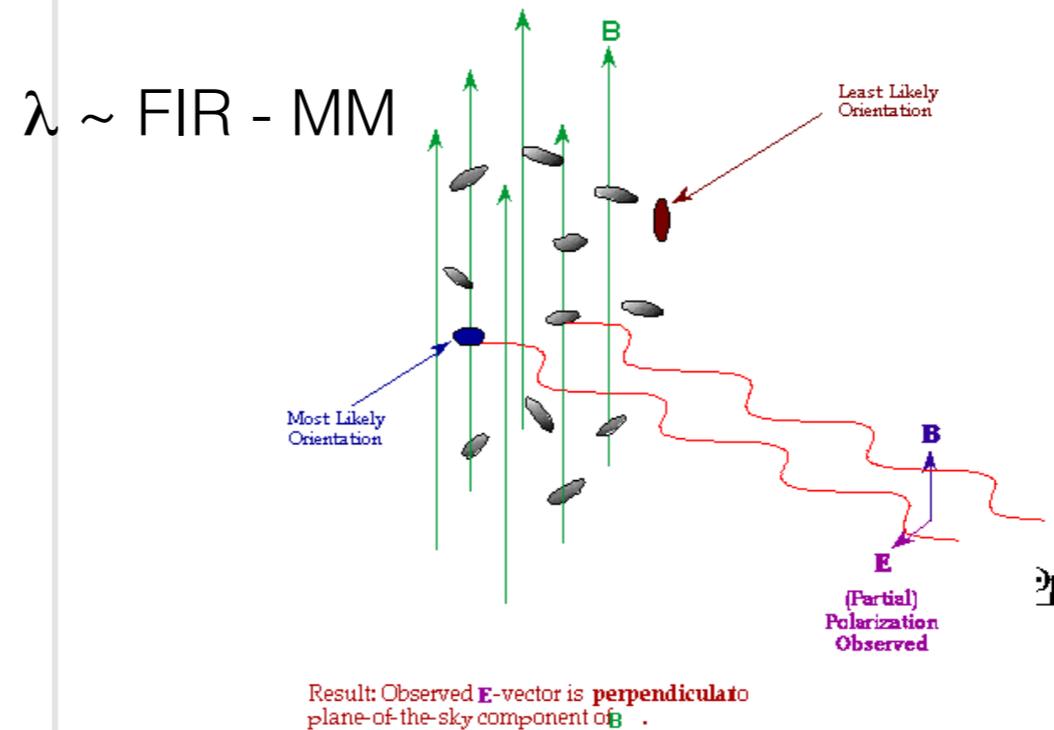
Dichroic Extinction Polarization

Polarization by Dichroic Emission

Polarization of Background Starlight



Polarization of Thermal Radiation



Diagrams after A. Goodman: <http://cfa-www.harvard.edu/~agoodman/ppiv/>

- Alignment is due to the interaction of the dust grains with radiation.
 - Requires $\lambda < 2a$
 - For paramagnetic grains (Silicates) the alignment is [usually] along the magnetic field (B-RAT)
 - For very strong, anisotropic, radiation the alignment can become along the radiation field direction (k-RAT)
- Disalignment (for “classical” grains) dominated by gas-grain collisions

Polarization by aligned dust grains

- Alignment is due to the interaction of the dust grains with radiation.
 - $\lambda < 2a$
- Alignment more efficient in strong radiation (and not uniform along a line of sight) – e.g. next to embedded YSOs
- For dense, starless cores, the alignment should fail beyond $A_V \approx 20$ mag (Alves et al. 2013; Jones et al 2014; Andersson et al. 2015)
- Carbon grains are not expected to be aligned with the magnetic field

Note that since O/NIR polarization is due to extinction, but FIR polarization is due to emission

$$\rho_{\text{ext}} = -\tau \rho_{\text{emit}}$$

(where the minus sign, by convention, signifies a 90° rotation)

For optically thin emission, $I = T(1 - e^{-\tau}) \approx T\tau$ and, if $T = \text{constant}$,

$$\rho_{\text{ext}} \sim -I \rho_{\text{emit}}$$

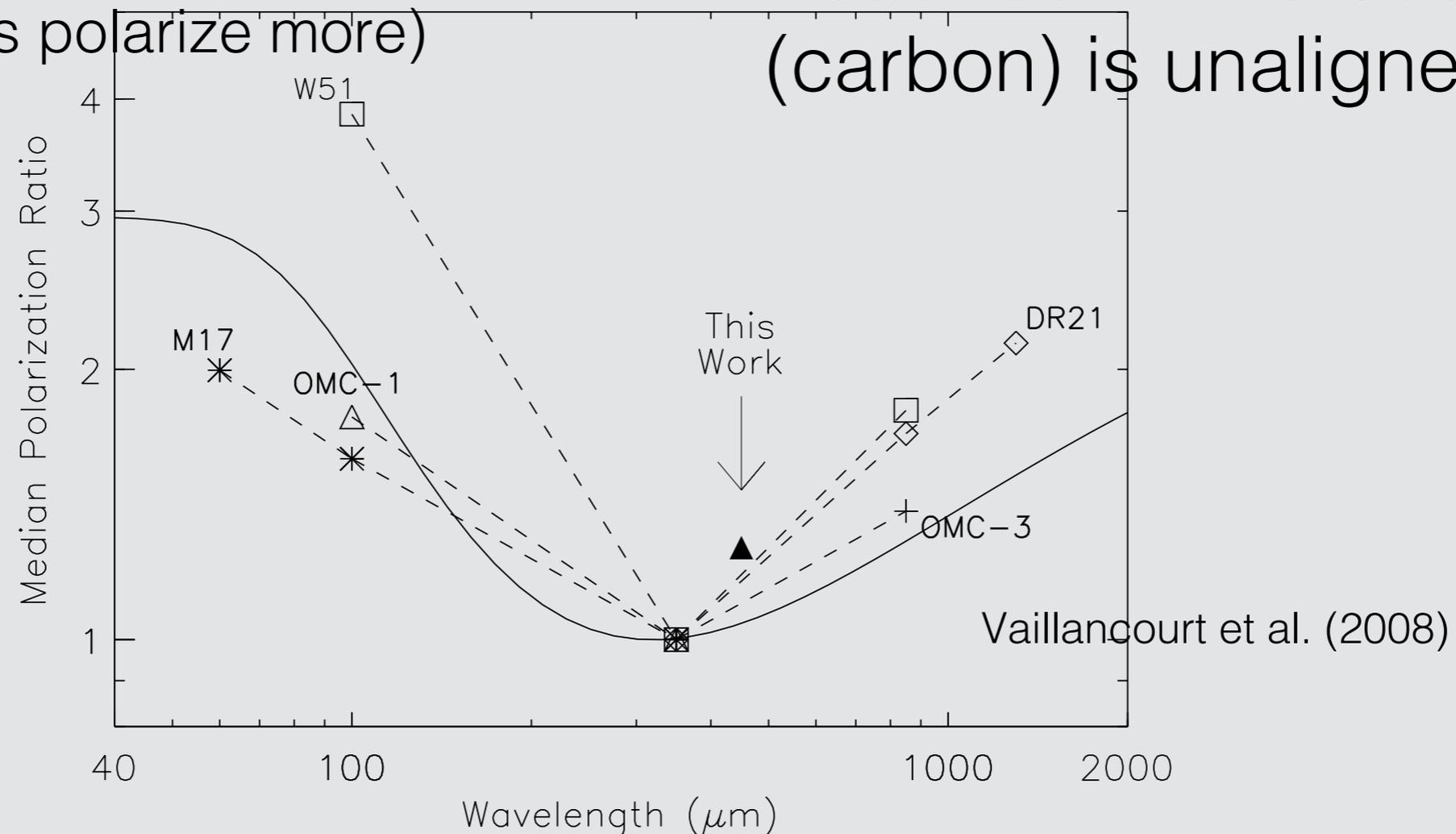
So the polarized flux (at FIR) is equivalent to the polarization at O/NIR

Polarization by aligned HAWC+

- HAWC+ covers the peak of the [large] dust emission
- The HAWC+ “Polarization spectrum” could tell us about source structures and dust composition
- Vaillancourt et al (2008) & Draine & Fraisse (2009)
- But Fissel et al. don't see it – need more data at <200mm

Hotter dust (close to embedded sources polarize more)

Hotter co-mixed dust (carbon) is unaligned

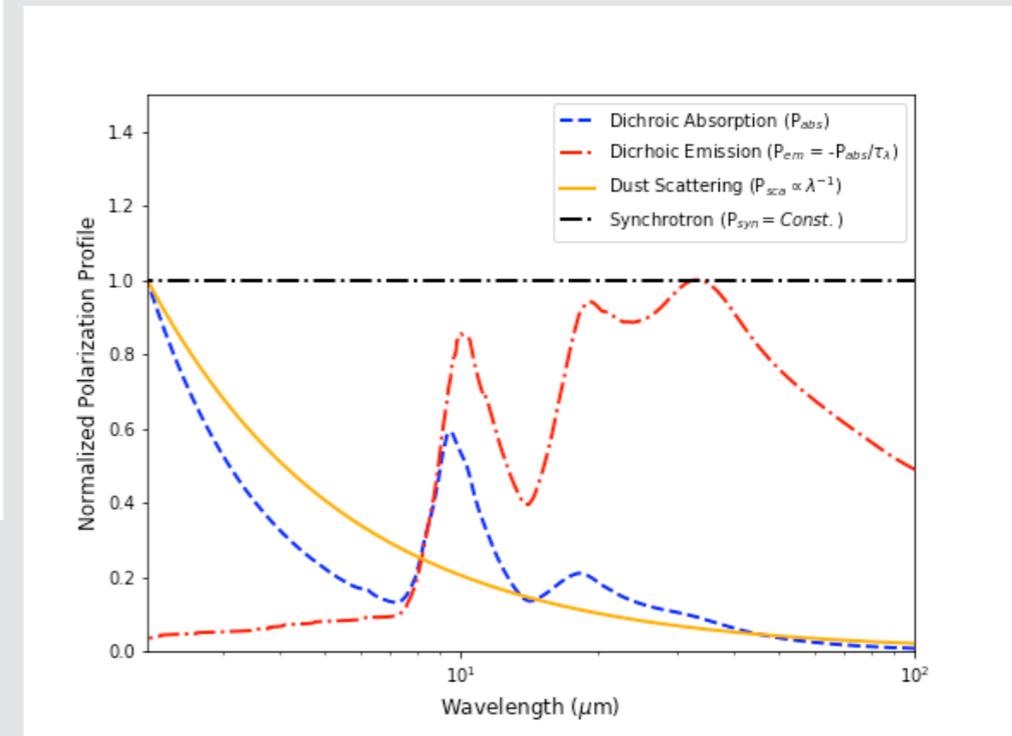
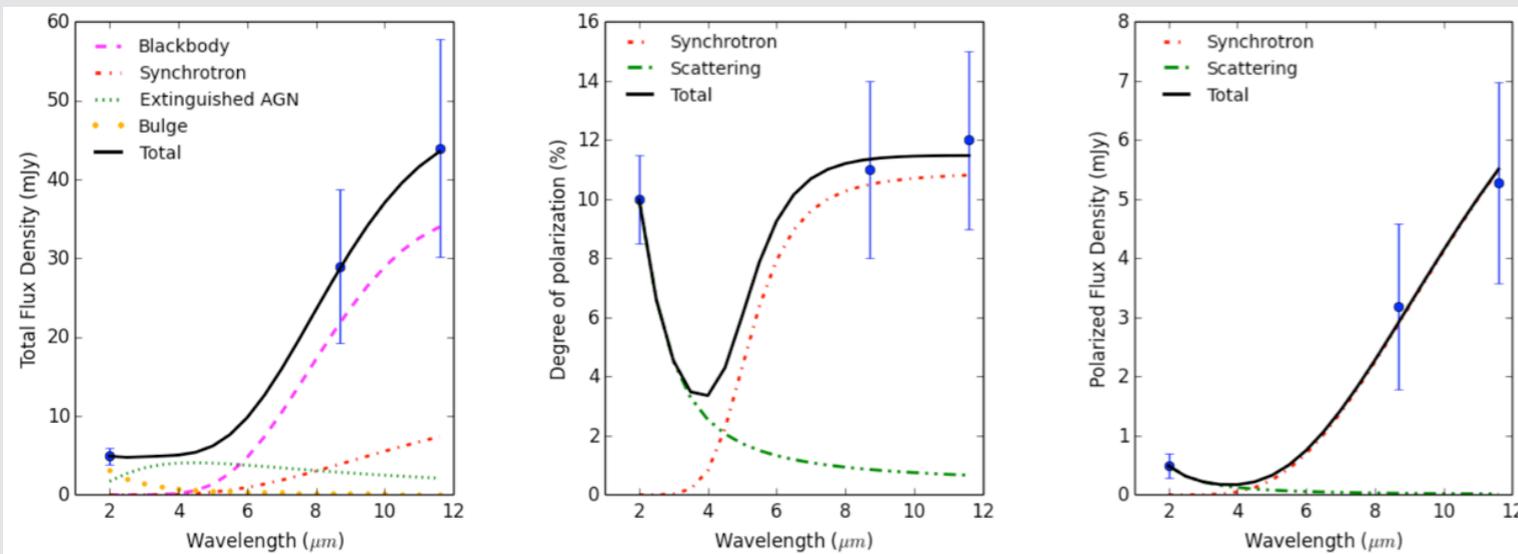


Polarization From Synchrotron Radiation

- From relativistic electrons orbiting magnetic field lines
- Spectrum falls with frequency. To be a concern in the FIR, electrons have to be very high energy

The polarization and polarized flux depend on the opacity of the source in a complicated way

- Proposed for AGNs due to small-scale (pc-scale) jets
- Highly intrinsically polarized



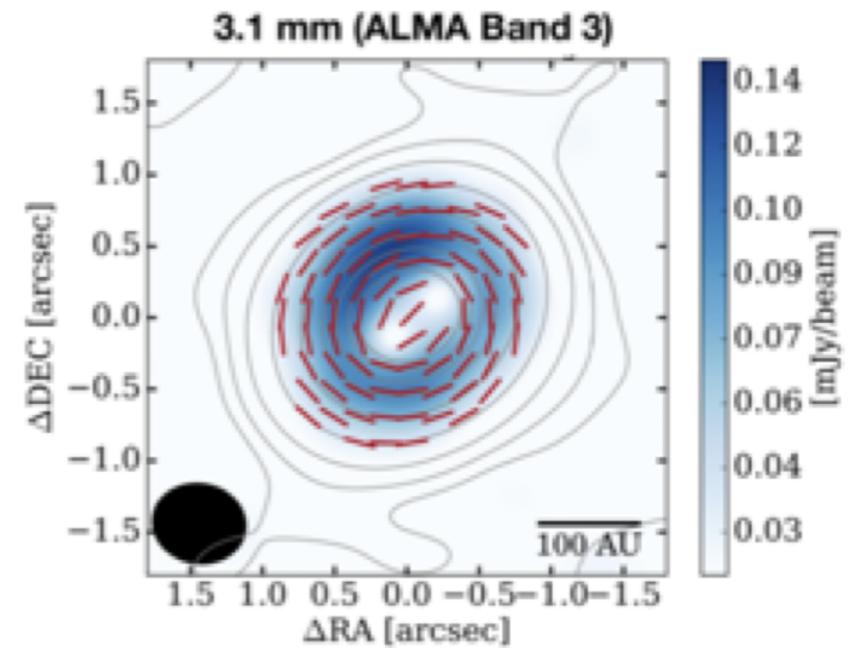
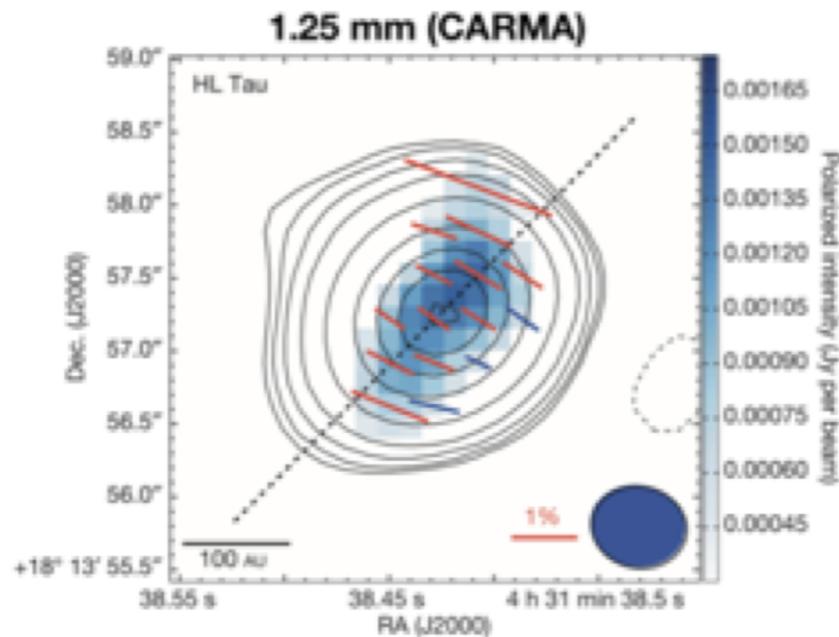
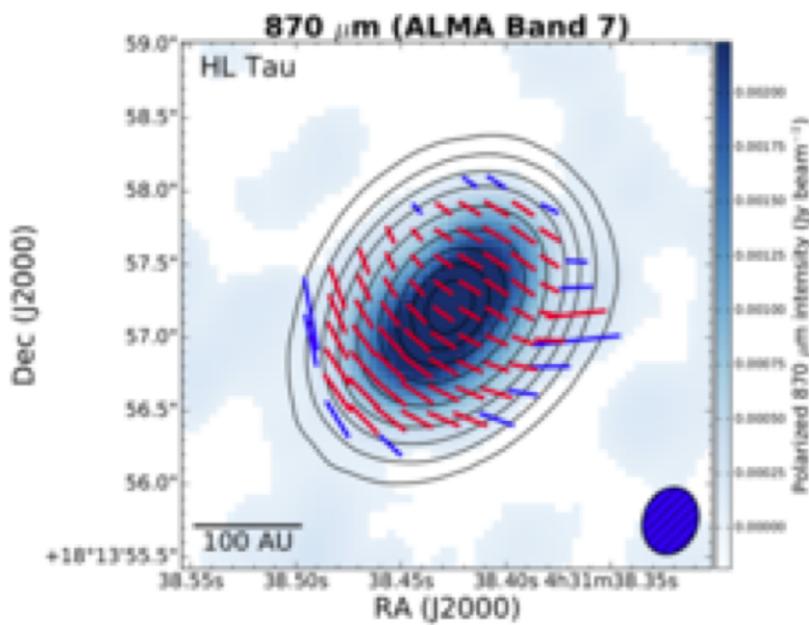
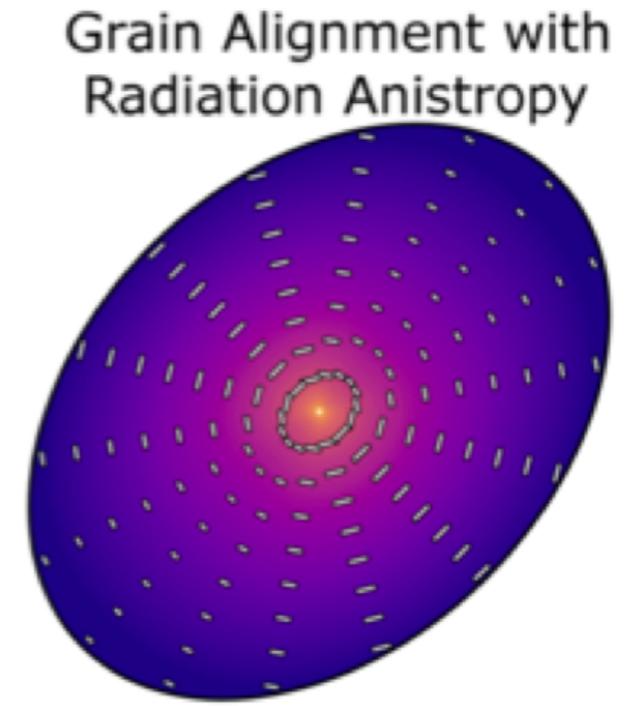
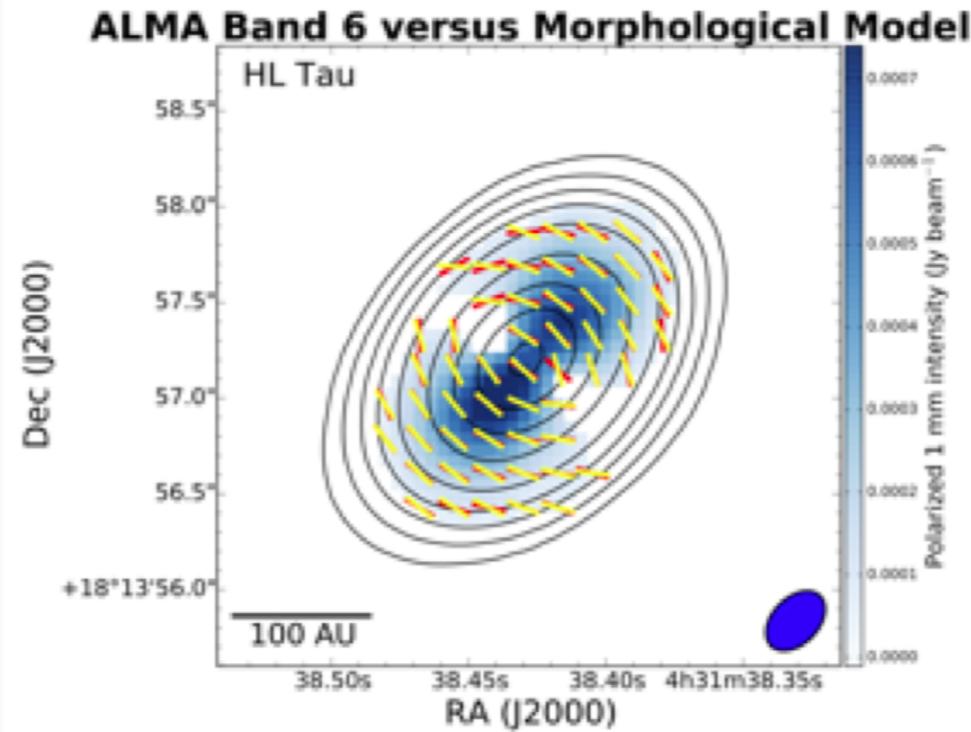
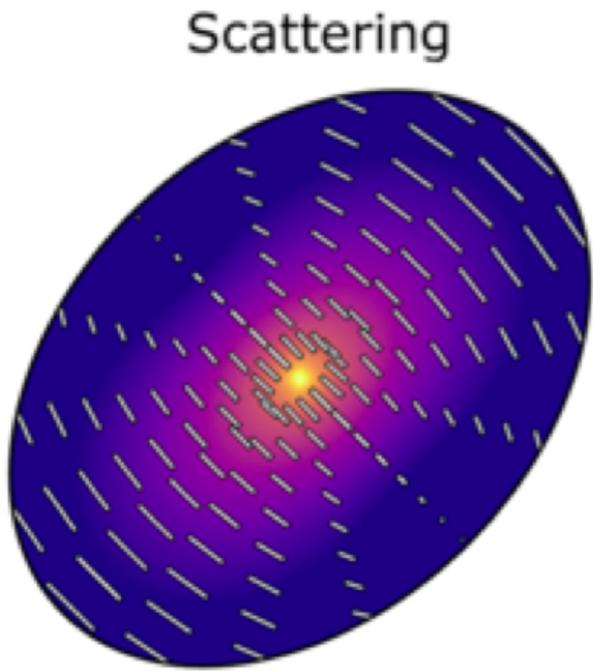
Polarization From Scattering

- Scattering off of polarizable dust will give rise to “Rayleigh scattering”
- In the [diffuse] ISM the grains range from ($<$) $0.010 - 0.3 \mu\text{m}$
 - Only affects the blue (UV) polarization (e.g. Matsumura et al. 2011; Andersson et al. 2013)
- In regions where significant grain growth occurs next to a bright source “Rayleigh scattering” can affect much longer wavelengths
- Looney and collaborators (Kataoka et al. 2017; Stephens et al. 2017) have shown that mm-wave polarimetry can be due to dust scattering



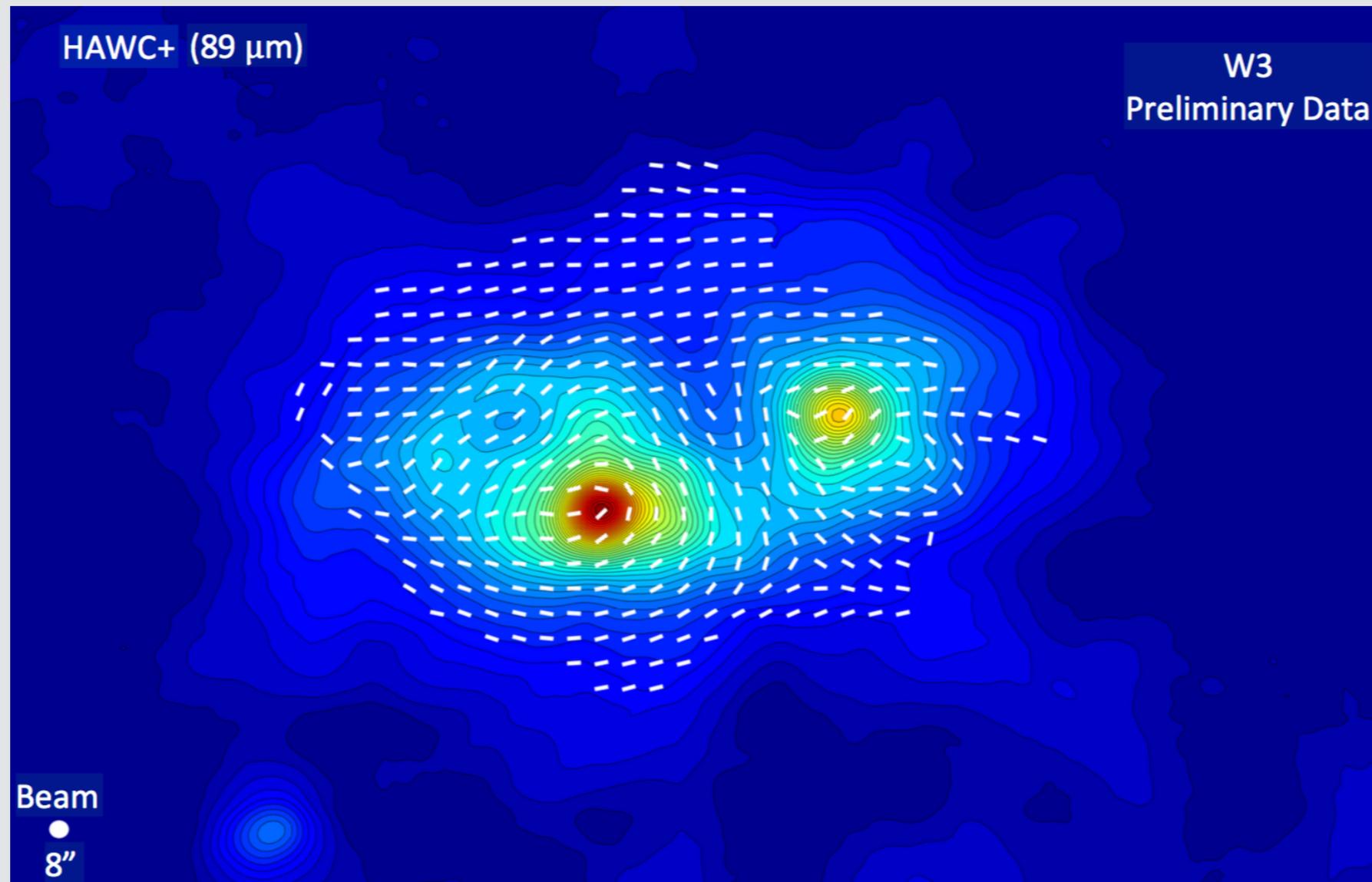
Polarization From Scattering

- The case of HL Tau (Looney et al.)



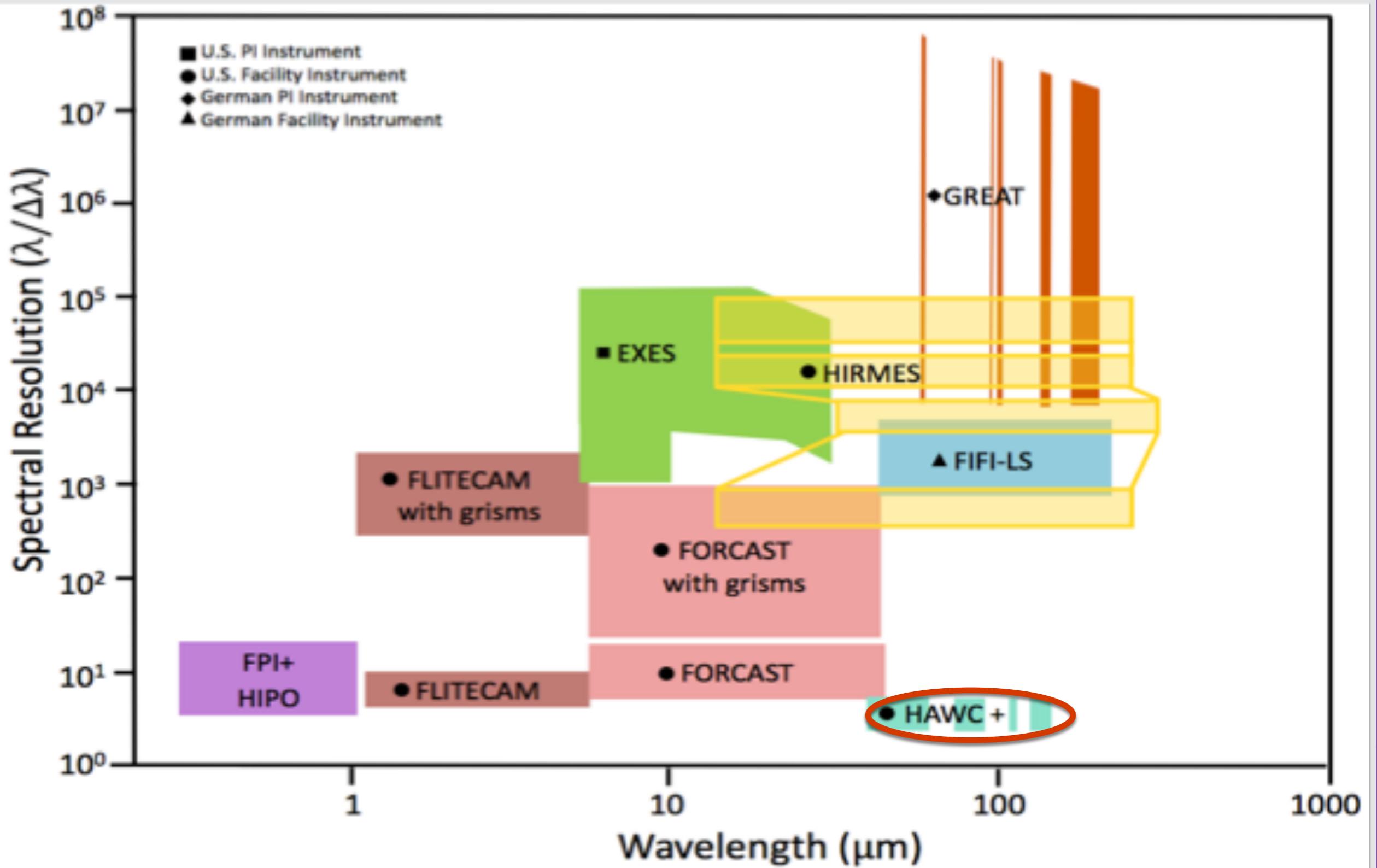
Kataoka et al. (2017); Stephens et al. (2017)

Imaging and Polarimetry HAWC+



Imaging and polarimetry map of W3 at 89 μm (Preliminary data)

HAWC+



HAWC+

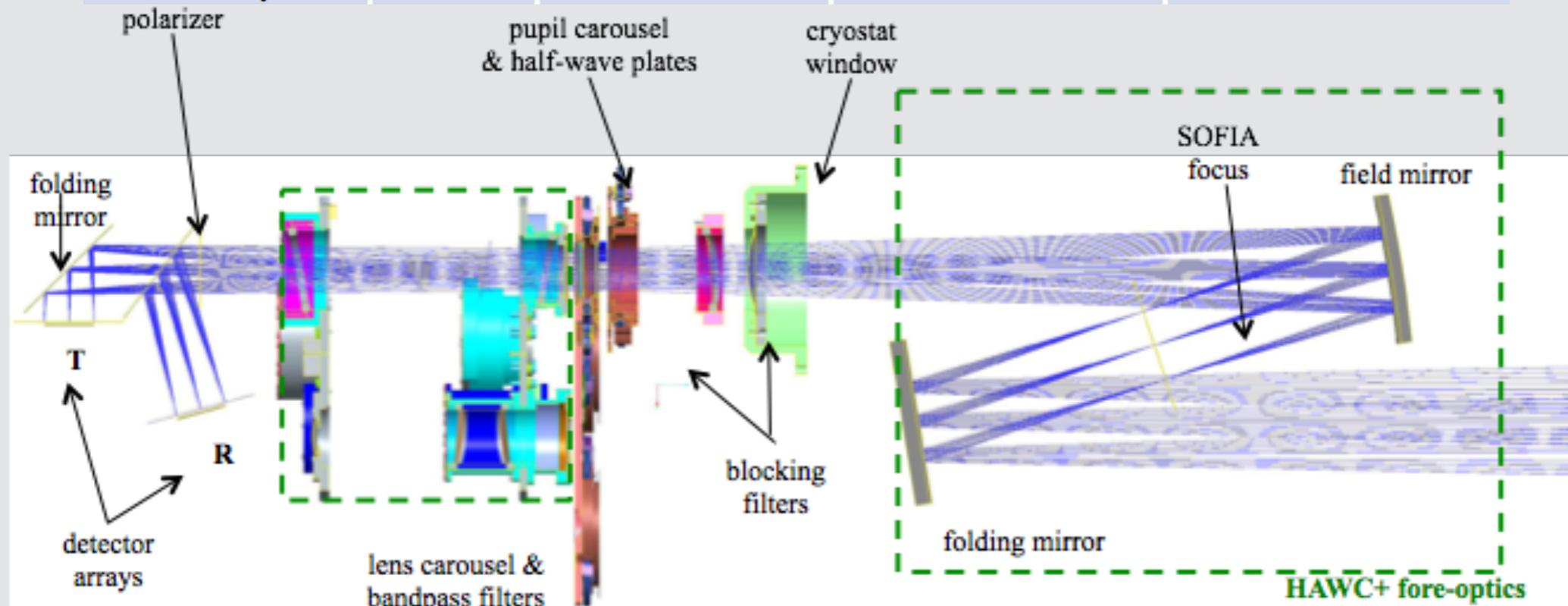
- HAWC+ is a Half-Wave Plate (HWP) and wire-grid polarimeter
 - HWP are birefringent elements that rotate the plane of polarization of the incoming light
- Two simultaneous orthogonal linear polarizations sensed (R & T)
 - Rotating the HWP allows the four required angles to be probed ($\alpha = 0, 22.5, 45 \text{ \& } 67.5$)
 - This has to be done fast enough that variations in the background doesn't overwhelm the polarization signal
 - Therefore (currently) polarization measurements can only be done in chop-nod mode
- The detectors are superconducting transition-edge sensor (TES) thermometers on membranes with a wide-band absorber coating.
- Cooled to an operating temperature of ~ 0.2 K in flight, by an Adiabatic Demagnetization Refrigerator (ADR)
 - The hold time of the HAWC+ ADR has now been extended to > 10 h



HAWC+ Specifications

- PI: C. Darren Dowell (JPL)
- Imaging and Polarimetric capabilities

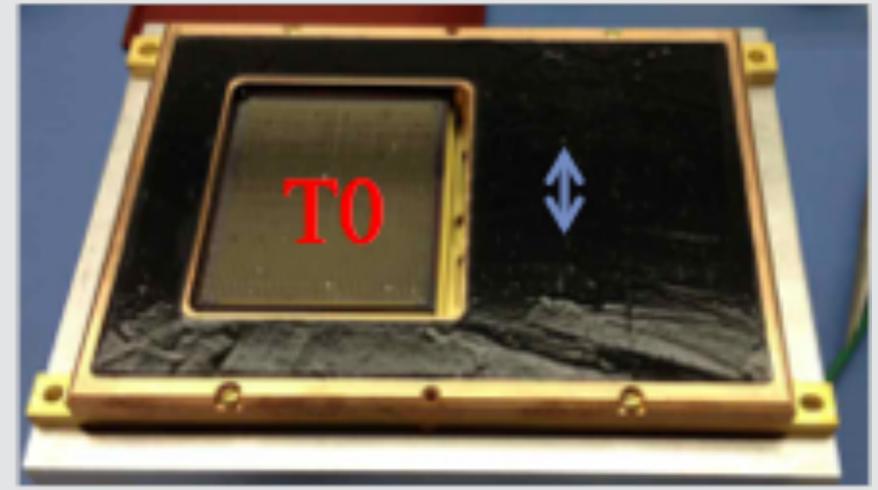
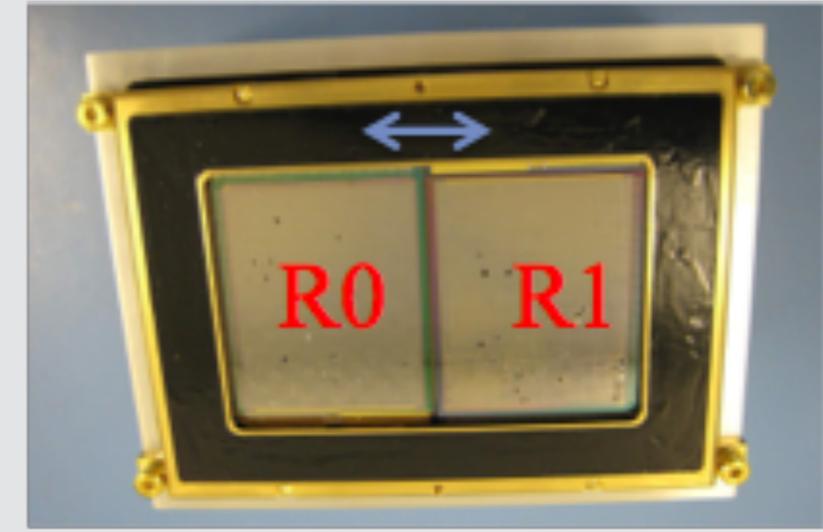
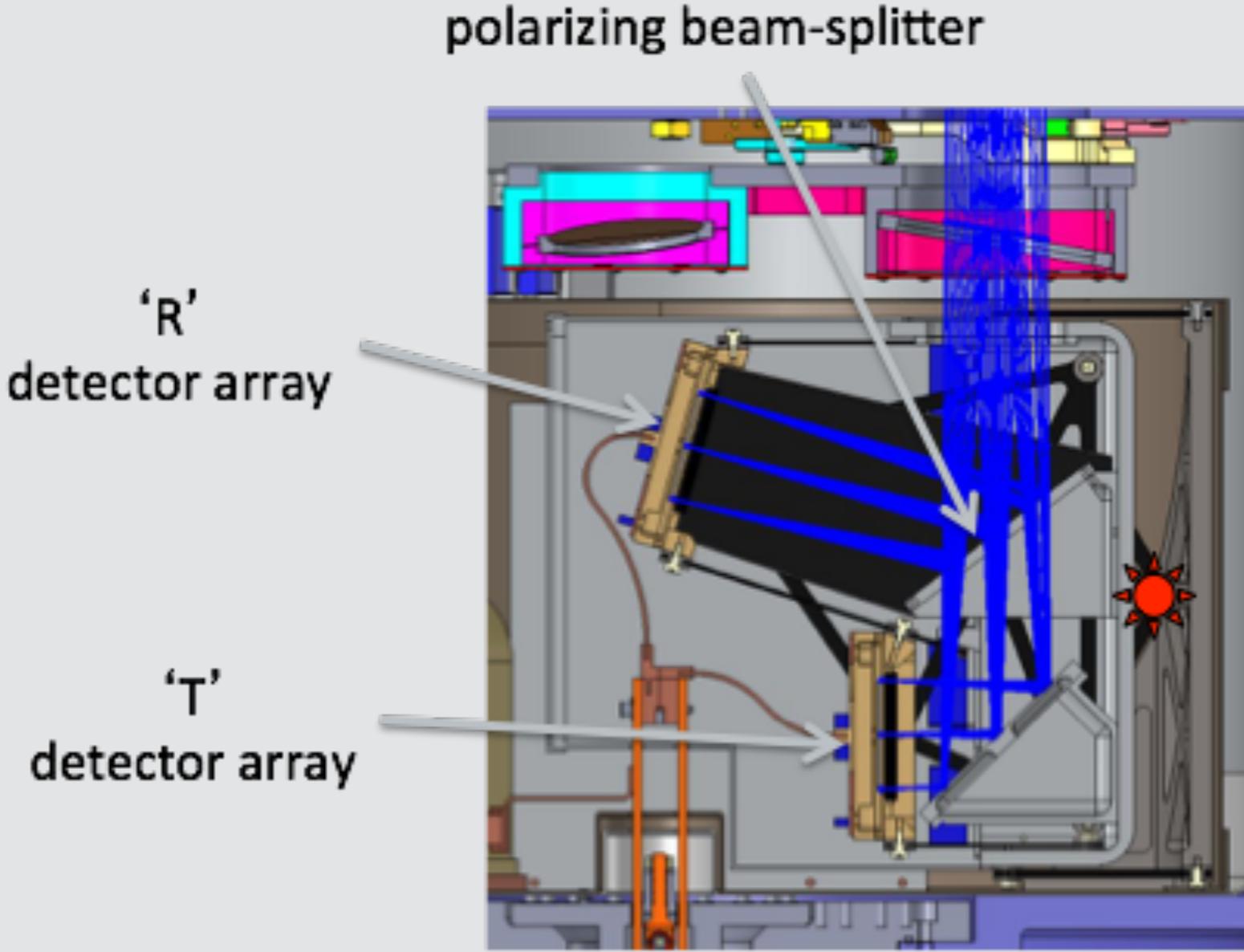
Band / Wavelength	$\Delta\lambda/\lambda$	Angular Resolution	Total Intensity FOV (arcmin)	Polarization FOV (arcmin)
A / 53 μm	0.17	4.7" FWHM	2.7 x 1.7	1.3 x 1.7
B^a / 63 μm	0.15	5.8" FWHM	4.2 x 2.6	2.1 x 2.6
C / 89 μm	0.19	7.8" FWHM	4.2 x 2.6	2.1 x 2.6
D / 154 μm	0.22	14" FWHM	7.3 x 4.5	3.6 x 4.5
E / 214 μm	0.20	19" FWHM	8.0 x 6.1	4.0 x 6.1



^a 63 μm observations saturate on background flux (too wide a filter) – not offered in Cy 7

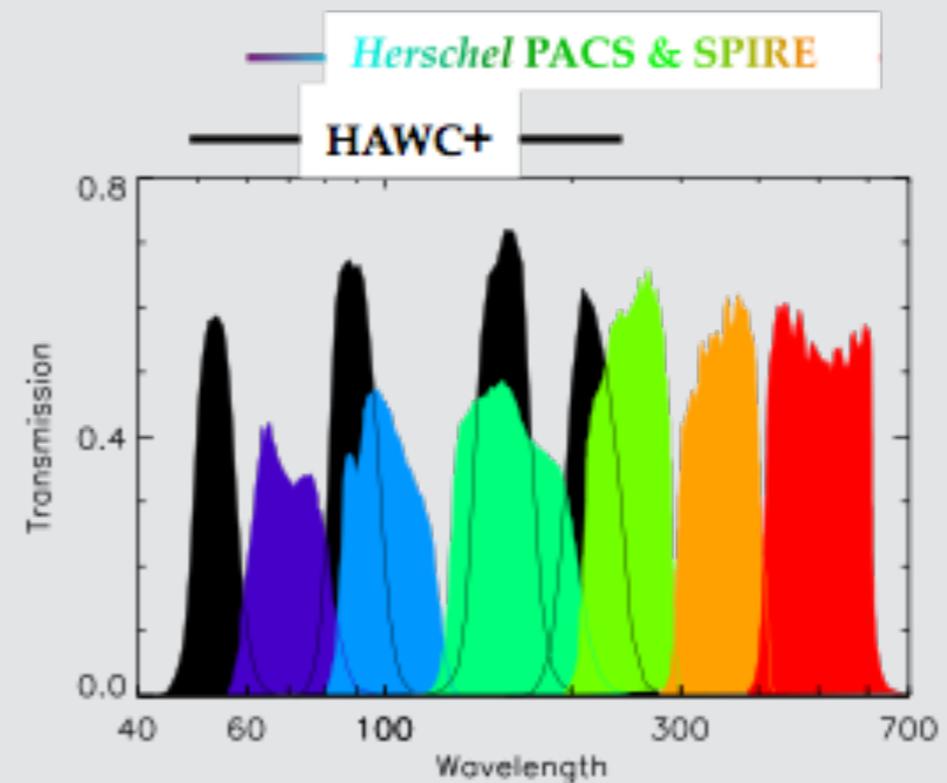
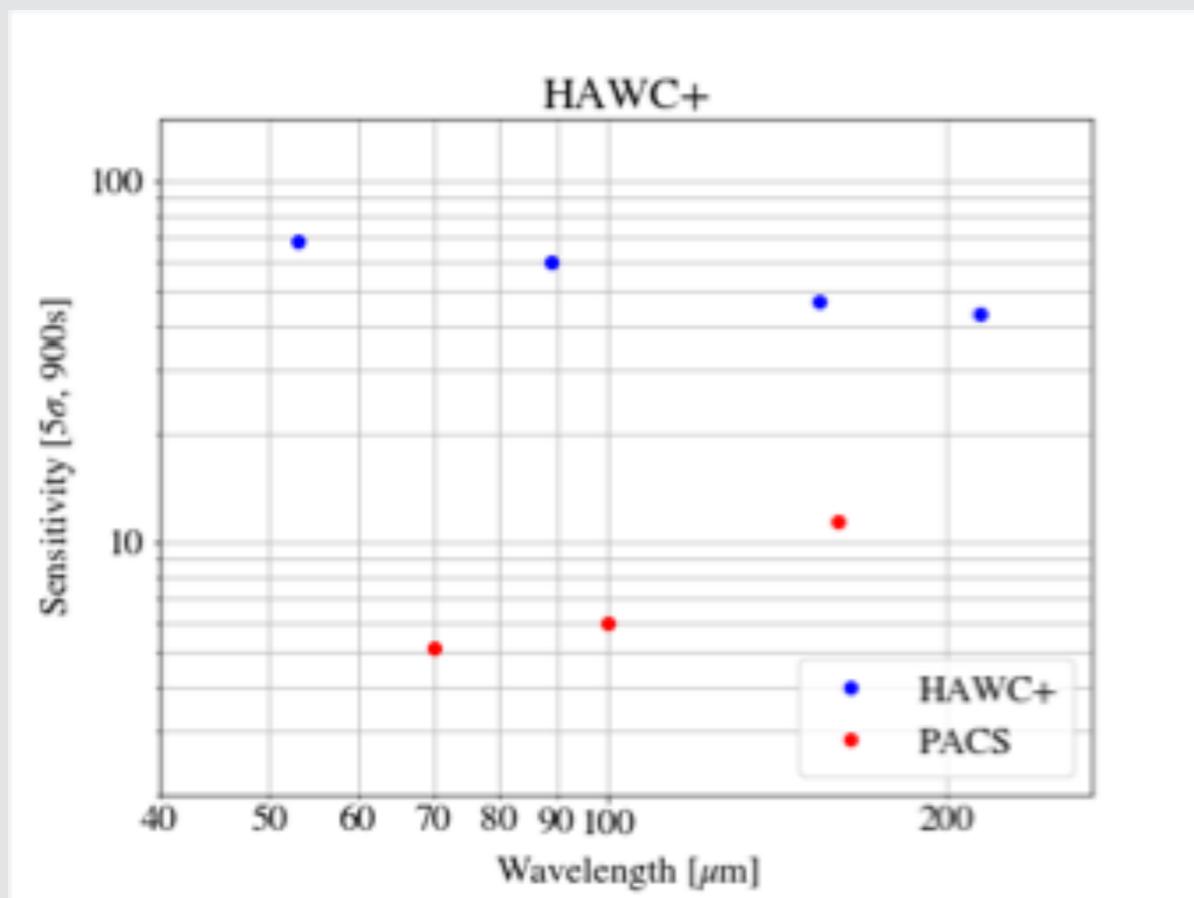
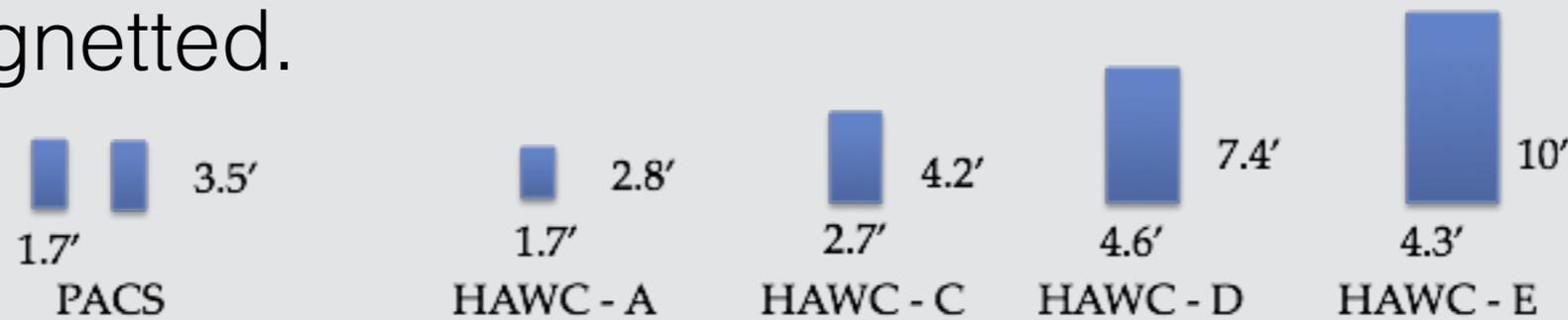
HAWC+ Field Of View

- 3 detectors are available: R0, R1 and T0
- Imaging and Polarimetric capabilities



HAWC+ Sensitivities

- HAWC+ total power is less sensitive than PACS, considering that HAWC+ bands are narrower than HERSCHEL's.
- On the other side, the HAWC+ FOV is wider than PACS at long wavelengths. Note that the FOV of Band E (214 μm) is partially vignettted.



HAWC+ Instrumental Polarization

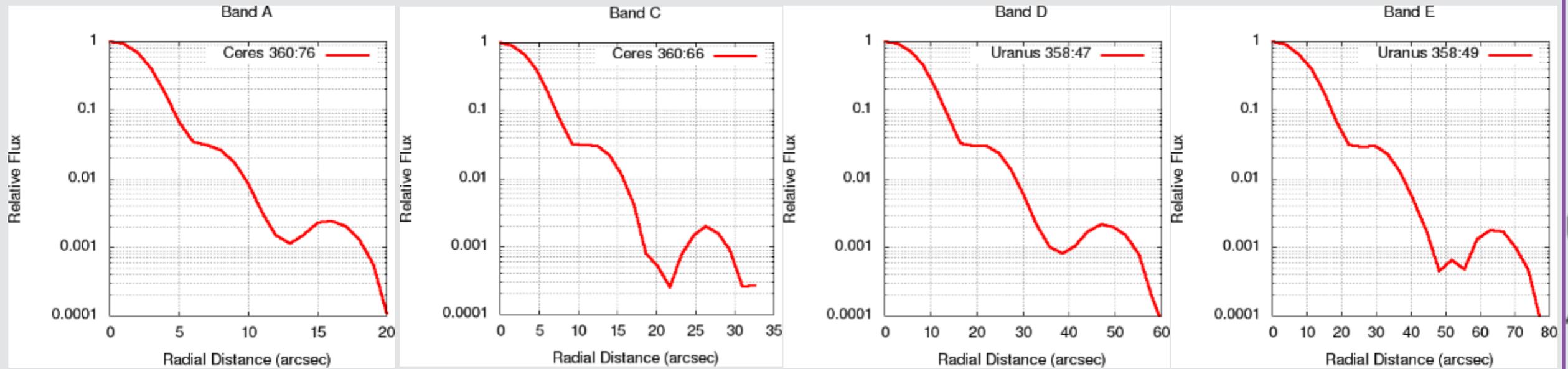
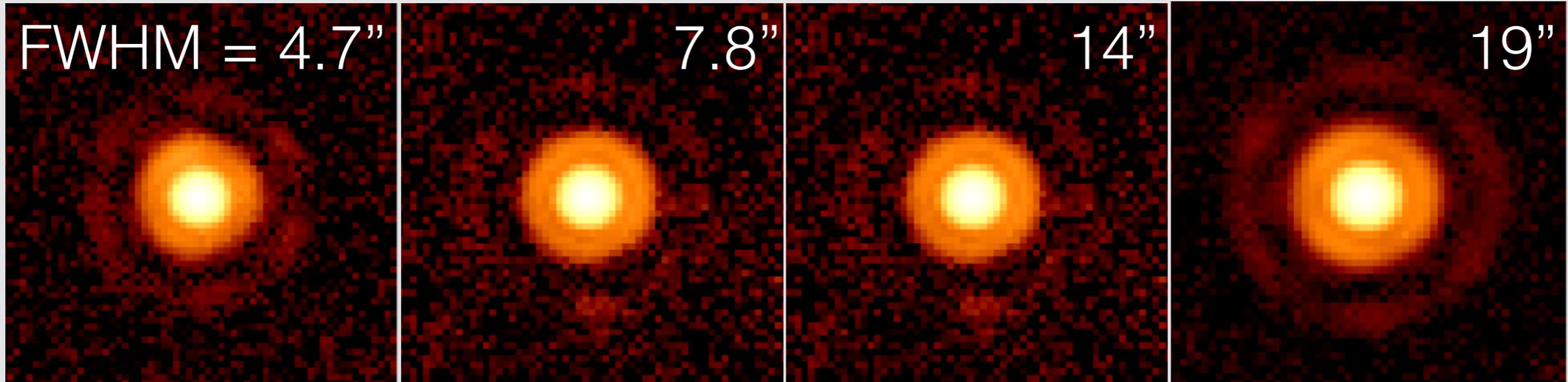
- HAWC+ instrumental polarization (IP) has been measured and is small and stable
- The IP is mainly caused by the tertiary mirror of SOFIA with the position angle of polarization perpendicular to the tertiary mirror direction.

	Band A	Band C	Band D	Band E	$\sigma(q,u)$
q	-0.0154	-0.0151	0.0028	-0.0129	<0.003
u	-0.0030	0.0090	0.0191	0.0111	<0.003
IP [%]	1.6	1.8	1.9	1.7	

- IP reproducibility is $\sim 0.3-0.8\%$
- IP variations over the FOV is also $\sim 0.3-0.8\%$
- Hence: A (calibrated) measured polarization of $<0.8\%$ is consistent with an un-polarized source
- Note that the formal uncertainties of the IP (above) are less than the variations, so unlikely that we can improve IP subtraction significantly

HAWC+ PSF

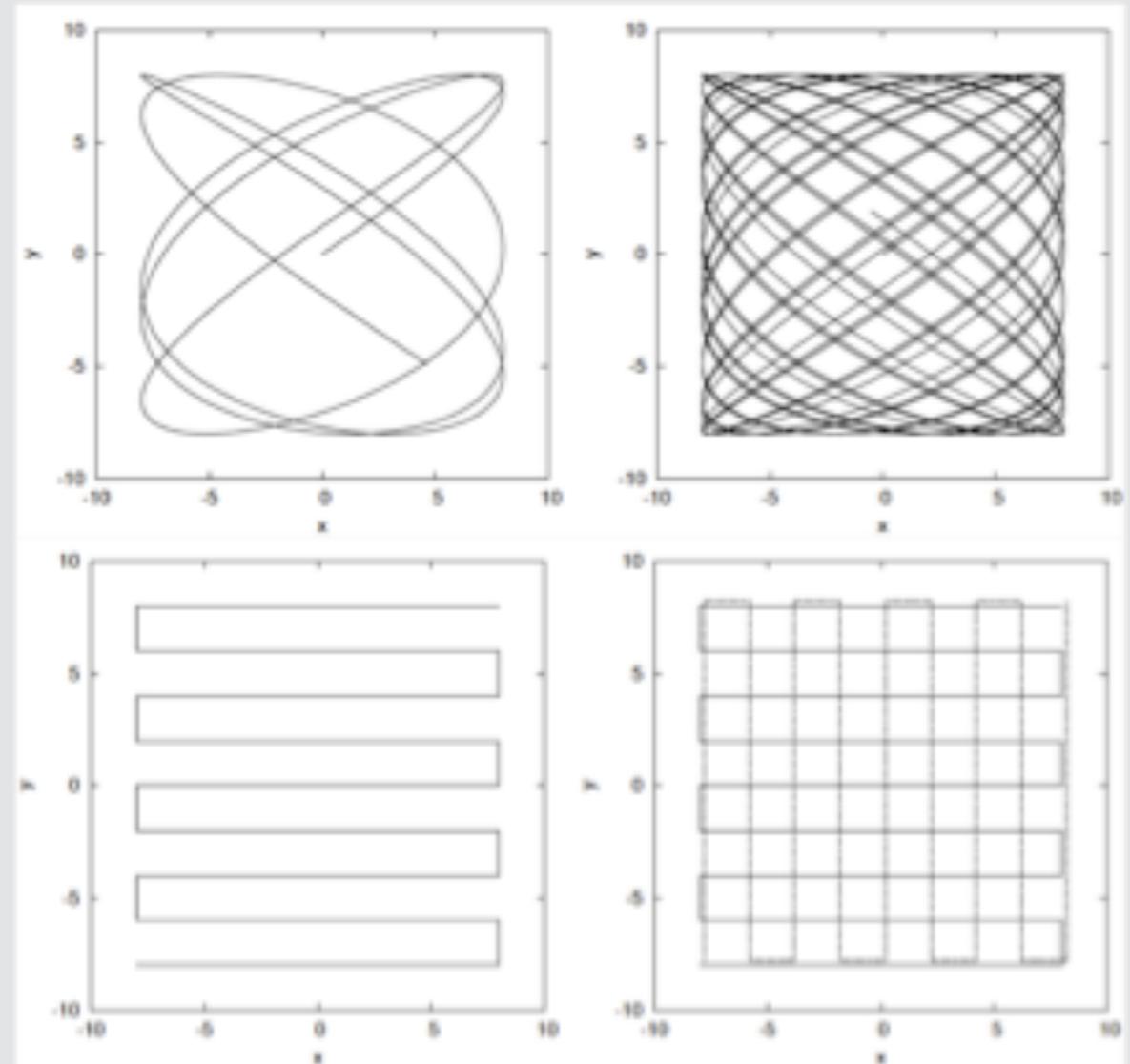
- HAWC+/SOFIA is diffraction limited at all wavelengths.



HAWC+ Lissajous & Rasters

- Polarimetry can (currently) only be done in Chop-nod mode.
- Total Intensity scan mapping is used with two available patterns:

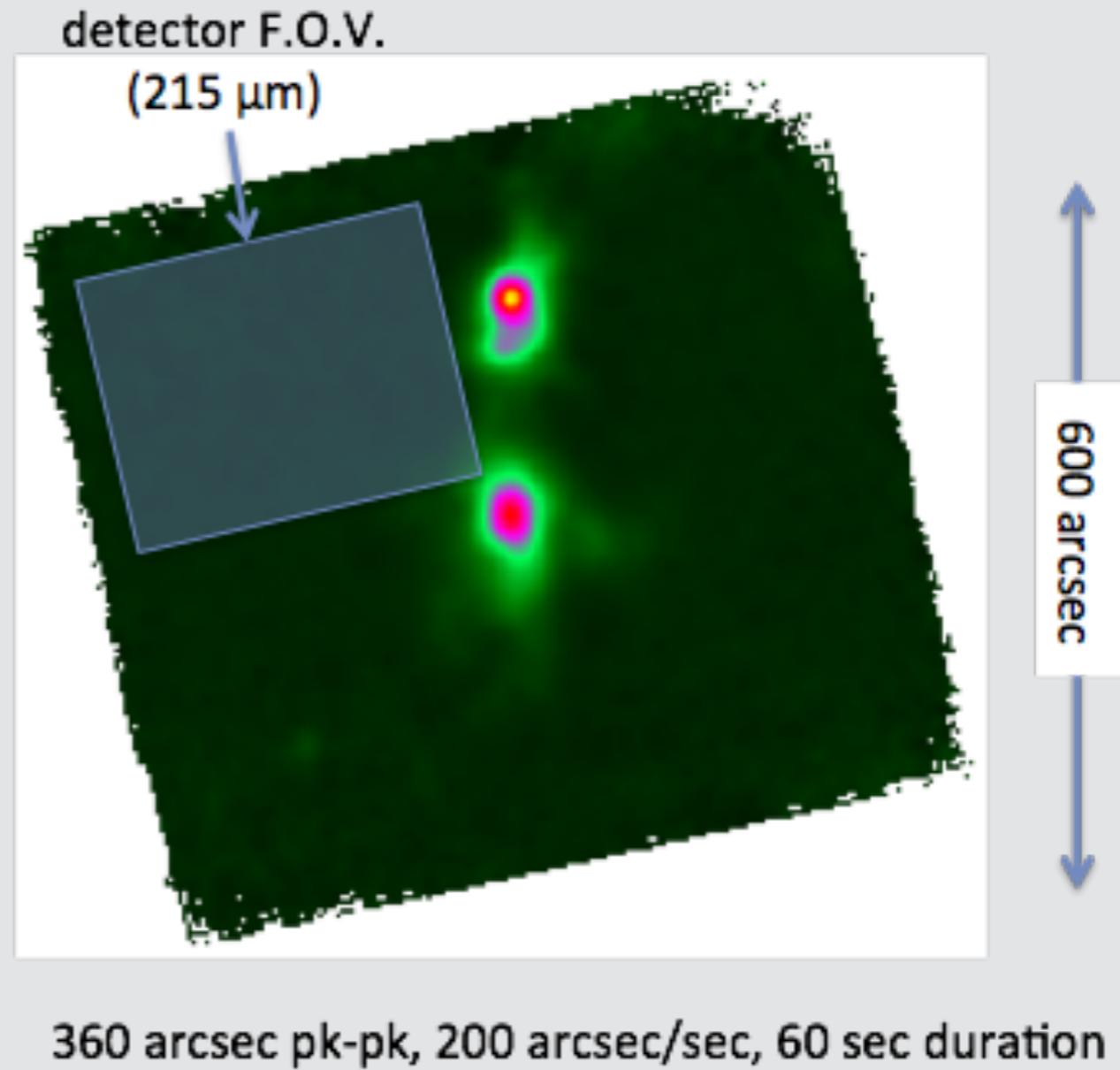
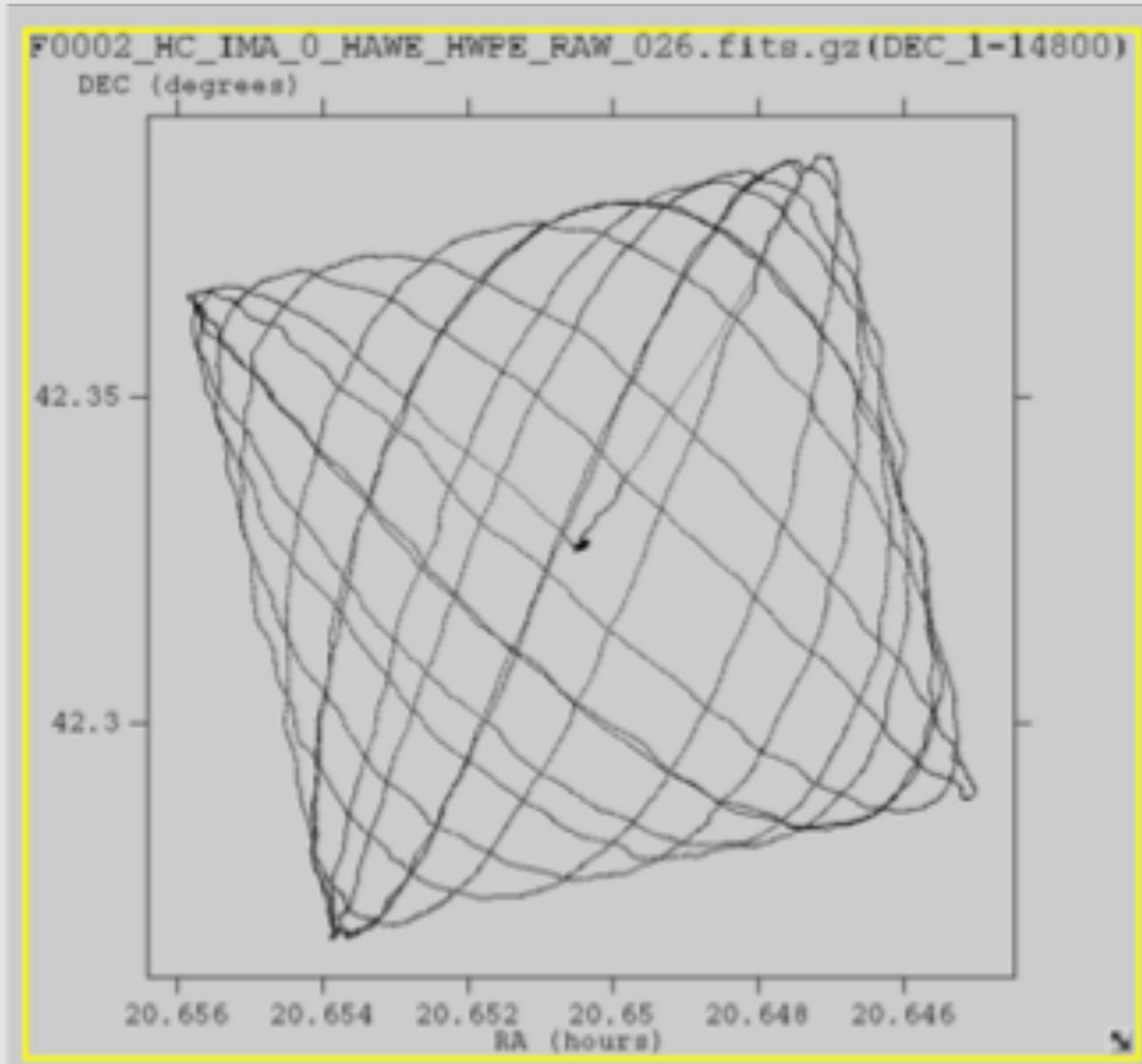
- Lissajous for small fields.
Use this mode for fields comparable to the FOV of HAWC+



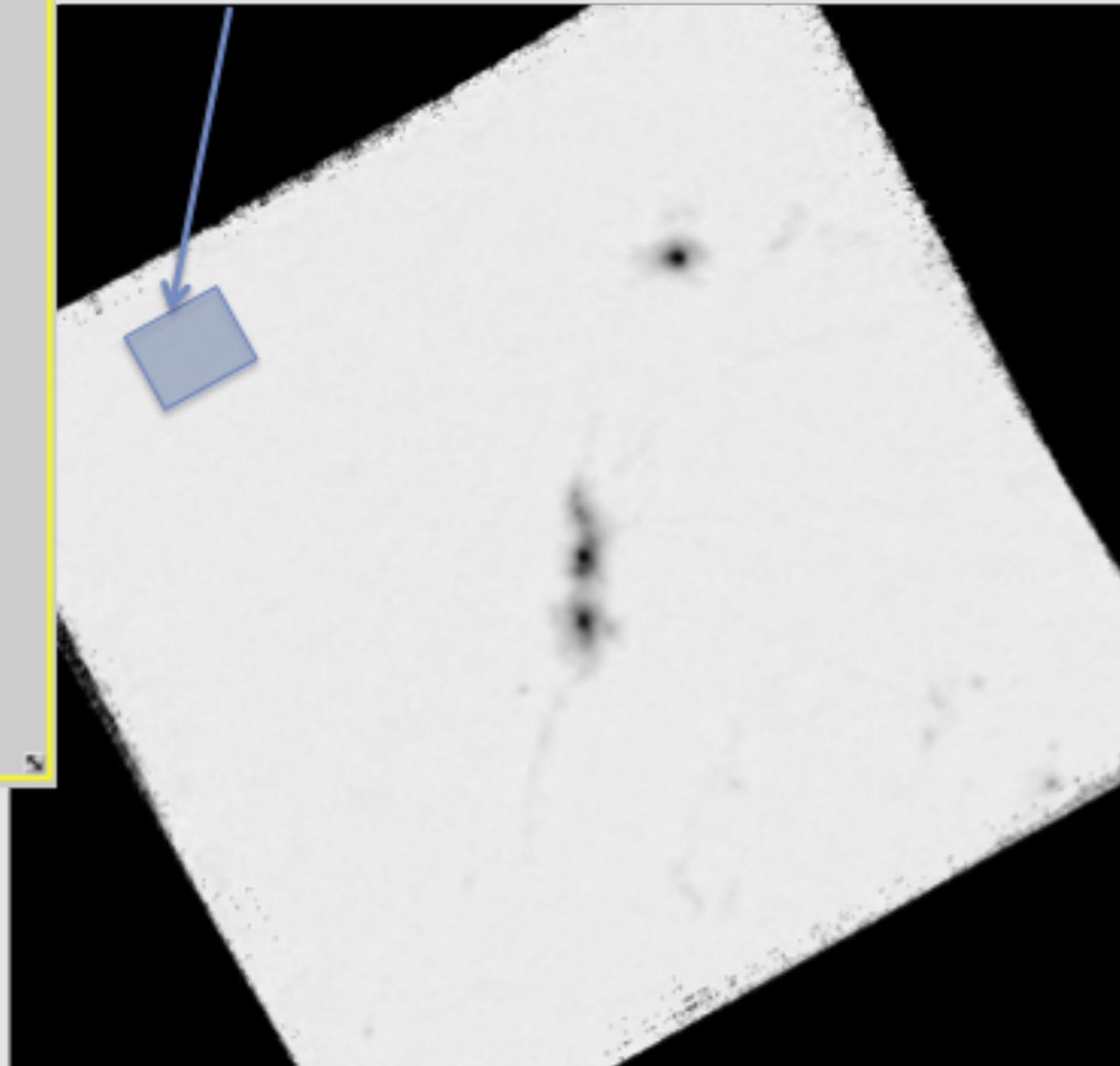
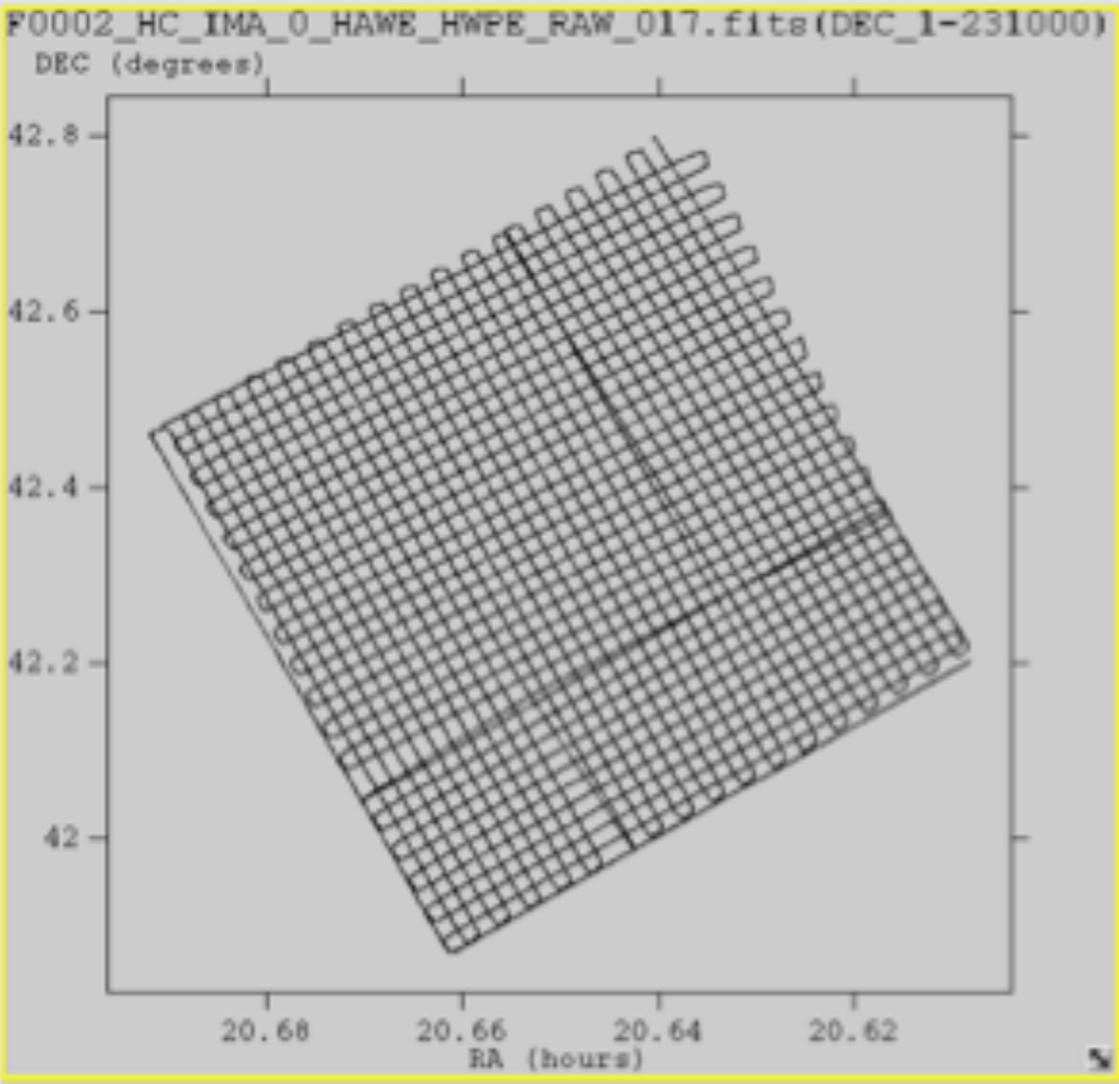
- Rasters to map large fields.

- In both cases, two scans are required to avoid stripping.
- To obtain an absolute flux calibration, part of the map should include regions with no extended flux.

HAWC+ Lissajous

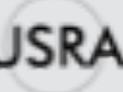


HAWC+ Raster



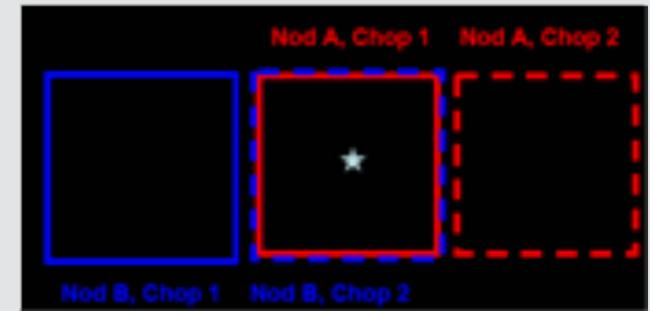
200 arcsec/sec, 19 min. duration
5 pauses to cross-check gyros vs.
star tracking

3000 arcsec

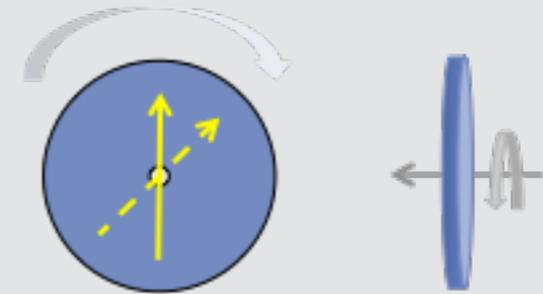


HAWC+ Polarimetry

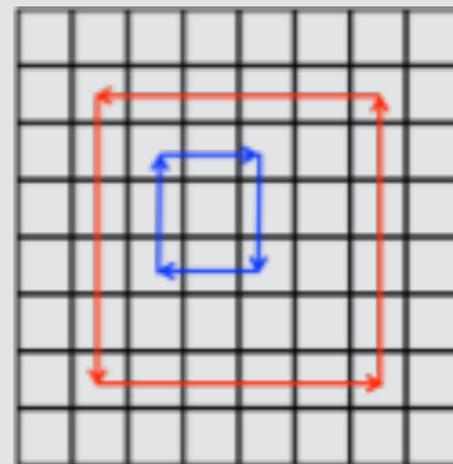
- 1) Chop-nod:
 - Nod parallel to chop, symmetric only
 - Chop-throw <math><8</math> arcmin, Chop-freq. 5-20 Hz



- 2) Half-WavePlate (HWP) rotation:
 - 4 HWP positions: 0° , 45° , 22.5° and 67.5°
 - Chop-nod at each HWP angle



- 3) Dithering:
 - 4 dither positions within the FOV



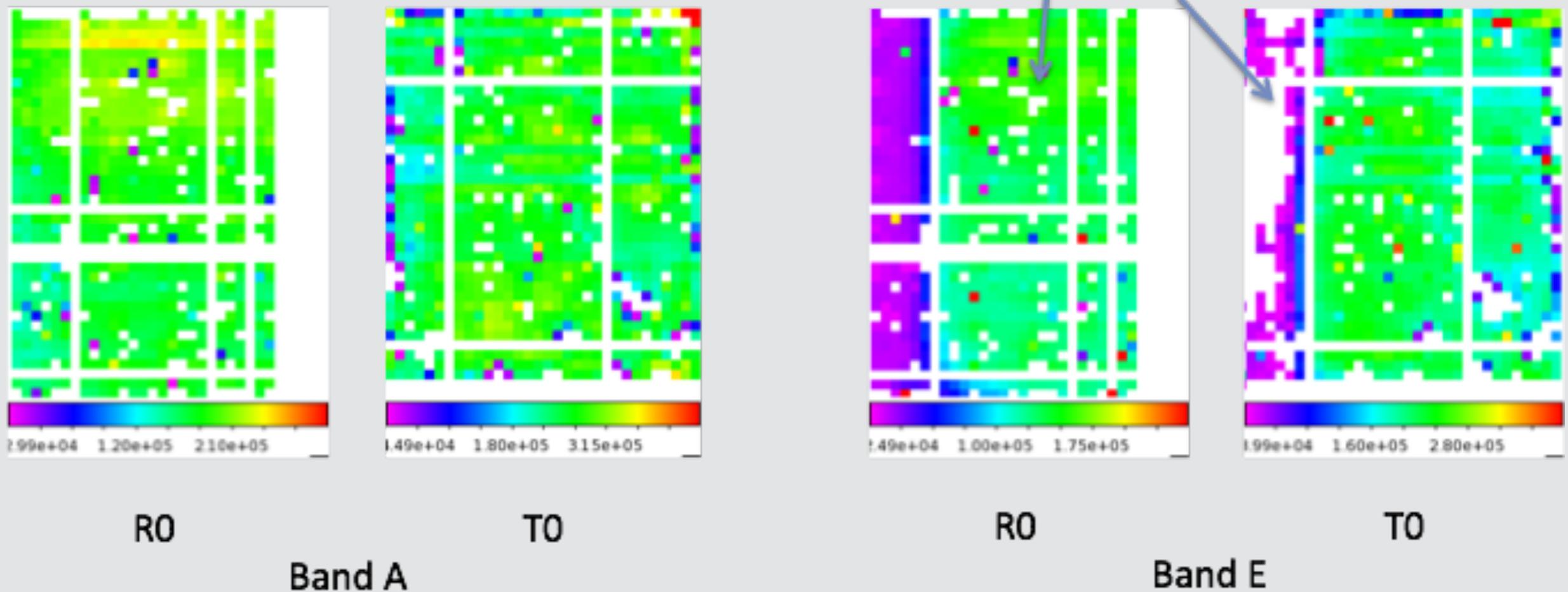
Repeat chop-nod and HWP rotation at each dither position

- 4) Mosaics:
 - Steps 1 to 3 are repeated for a new sky position
 - Overlap by ~ 5 pixel
 - Account for rectangular array and no K-mirror

HAWC+ Dithering

- Bad and missing pixels in the detector of HAWC+ require dithering to have images without holes.
- Band E (214 μm): Vertical vignetting on the left and right of the array. Usable FOV $\sim 2' \times 6'$.

Band E vignetting



Preparing HAWC+ observations

- Key instruments/observation parameters:
 - 1) Expected Total flux at desired wavelength
 - [use Herschel or SED modeling]
 - 2) Expected degree of polarization at desired wavelength
 - [use SED modeling or polarization models]
 - 3) Expected polarization accuracy.
 - It depends on your scientific goals
 - Instrumental polarization puts a floor at $p \approx 0.8\%$
 - 4) Establish OFF/Chop positions/Chop .
 - 480" max Chop through
 - Polarized flux is what count
 - 5) Go to ETC and estimate the observing time given your requirements.
 - 6) No K-mirror – mosaics must be “robust”
 - 7) Use USPOT to establish availability of guide stars



HAWC+

- HAWC+ is an imaging polarimeter
 - HWP + Wire grid
 - TES bolometers cooled to 0.2K by ADR
- Covers 53 - 214 μ m
- Beam sizes 4.7-19"; FOV: 1.3'x1.7' – 4.0'x6.1'
- Polarimetry done in Chop-Nod mode
- Photometry (imaging) more efficiently done in scan mode
 - Scan-map mode polarimetry is under development

